

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

12-misc-00115 (JSR)

ECF CASE

In re:

MADOFF SECURITIES

PERTAINS TO ALL CASES

NOTICE OF APPEARANCE

Please take notice that the undersigned hereby appears as counsel for Irving H. Picard Esq., as Trustee for the substantively consolidated liquidation of the business of Bernard L. Madoff Investment Securities LLC and the estate of Bernard L. Madoff. All notice given or required to be given in the case and all papers filed in the case shall be served upon the undersigned.

I certify that I am admitted to practice in the Court.

Dated: New York, New York
April 18, 2012

/s/ Howard L. Simon

Howard L. Simon, Esq.

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*Attorneys for Plaintiff Irving H. Picard, as
Trustee for the Substantively Consolidated
Liquidation of Bernard L. Madoff Investment
Securities LLC and the Estate of Bernard L. Madof*